



Friends,

We are in full transition as a country and as a social system. It is a time of unprecedented chaos and radical change.

While we have made great strides, big challenges remain in front of us. With great challenge, lies even greater opportunity.

We believe that successful ventures need thoughtful legal structures from inception, compelling fundraising efforts and careful financial stewardship. These are problems that we are trying to solve for our clients every day.

Our theses is that legal services must be based on fundamental trust and confidence, but married with technology innovation, practical strategies and commercial solutions. We also know that technology has no borders, no limits, other than those that are placed by higher powers.

We are excited about what 2021 beholds for all of us.

Your L2 Counsel Team



L2 Counsel represents **doc.ai** in the acquisition by **Sharecare**, the digital health company that helps people manage all their health in one place. A significant shareholder in **doc.ai**, **Anthem, Inc.** becomes a strategic investor in **Sharecare** as part of the transaction, with the health benefits company's senior vice president and chief digital officer, Rajeev Ronanki, joining Sharecare's board of directors.

The acquisition is subject to customary and regulatory closing conditions, and closing is expected to occur in the first quarter of 2021.

L2 Counsel, P.C. is acting as legal advisor to doc.ai with regulatory support from **Foley & Lardner LLP**.

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Thanks for reading, and hope to see you soon.

Your **L2 Counsel Team**



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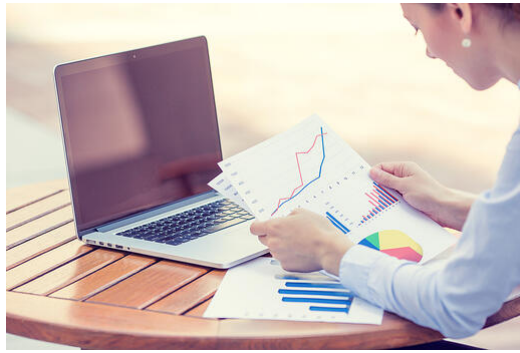
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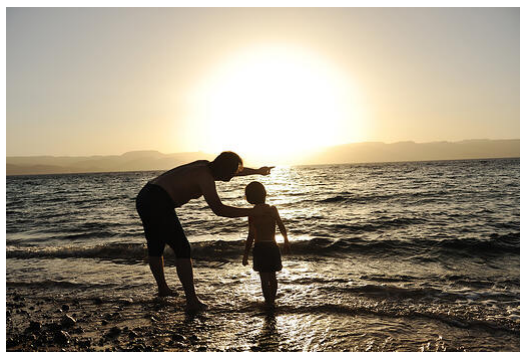
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